



TOYO VENTURES HOLDINGS BERHAD
(Registration No.: 202001001322 (1357641-P))
(Incorporated in Malaysia)

NOTIFICATION TO SHAREHOLDERS

Dear Shareholders,

EXTRAORDINARY GENERAL MEETING OF TOYO VENTURES HOLDINGS BERHAD (“EGM”)

We wish to inform you that the EGM will be held on a fully virtual basis via online meeting platform:-

Date and time : Wednesday, 13 December 2023 at 10:30 a.m. or any adjournment thereof
Online meeting platform : Vote2U Online operated by Agmo Digital Solutions Sdn. Bhd. in Malaysia via the link at <https://web.vote2u.my>
Domain registration numbers : D6A471702
with MYNIC Berhad

As part of our dedicated commitment to sustainable practices, the following documents of the Company are available at <https://toyoventures.com.my/ir-home> for your preview:-

1. Circular in relation to the following:
 - (i) Proposed settlement of RM354,000,000 out of the total outstanding debts as at 22 December 2022 of RM355,154,481 owing to Ng Lu Siong @ Ng Soon Huat, Eng Lian (L) Inc. and Bukit Asa Sdn Bhd through the issuance of RM354,000,000 nominal value of five (5)-year, zero coupon irredeemable convertible unsecured loan stocks in Toyo Ventures Holdings Berhad (“**TVHB**”) at 100% of its nominal value (“**Proposed Settlement**”);
 - (ii) Independent advice letter by the independent adviser to the non-interested shareholders of TVHB in relation to the Proposed Settlement;
 - (iii) Proposed establishment of an employees’ share scheme (“**Scheme**”) of up to 15% of the total number of issued shares of TVHB (excluding treasury shares) at any point in time during the duration of the scheme to the eligible directors and employees of TVHB and its subsidiaries (excluding dormant subsidiaries) (“**Proposed ESS**”); and
 - (iv) Proposed allocations of share options and/or awards of new ordinary shares in TVHB to the directors of TVHB under the Proposed ESS.
2. Notice of the EGM;
3. Proxy Form of the EGM;
4. Administrative Guide on procedures to register, attend, participate and vote remotely; and
5. Requisition form for a copy of the printer Circular.

You may submit your request for a printed copy of the Circular by completing the requisition form and forward to the Share Registrar’s Office at the following address:-

Insurban Corporate Services Sdn. Bhd. [Registration No: 198101010136 (76260-W)]
149, Jalan Aminuddin Baki, Taman Tun Dr. Ismail, 60000 Kuala Lumpur
Email: insurban@gmail.com or Fax: 03-7728 5948

A copy of the printed Circular will be sent to you within four (4) market days from the date of receipt of the requisition form.

Thank you very much for your support. If you need any assistance, please contact Insurban Corporate Services Sdn. Bhd. at the details listed above.

Yours faithfully,
TUAN HJ. IR. YUSOFF BIN DAUD
Non-Independent Non-Executive Chairman

28 November 2023

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REQUISITION FORM

Dear Shareholders,

We are pleased to inform that the printed copy of the Circular is available upon request.

You may submit your request for a printed copy of the Circular by completing the requisition form and forward to the Share Registrar's Office at the following address:-

Insurban Corporate Services Sdn. Bhd. [Registration No: 198101010136 (76260-W)]
149, Jalan Aminuddin Baki, Taman Tun Dr. Ismail, 60000 Kuala Lumpur
Email: insurban@gmail.com or Fax: 03-7728 5948

A printed copy of the Circular will be sent to you by ordinary post within four (4) market days from the date of receipt of your written request.

To be completed by Shareholder:

Please send to me/us a printed copy of Circular.

CONTACT DETAIL OF SHAREHOLDER

Name of Shareholder : _____

NRIC/Passport No/Registration No. : _____

CDS Account No. : _____

Correspondence Address : _____

Telephone No. : _____

Signature of Shareholder:

Name:

Date:

Fold this flap for sealing

Then fold here

AFFIX
STAMP

The Share Registrar
TOYO VENTURES HOLDINGS BERHAD
Insurban Corporate Services Sdn. Bhd.
149, Jalan Aminuddin Baki
Taman Tun Dr. Ismail
60000 Kuala Lumpur

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